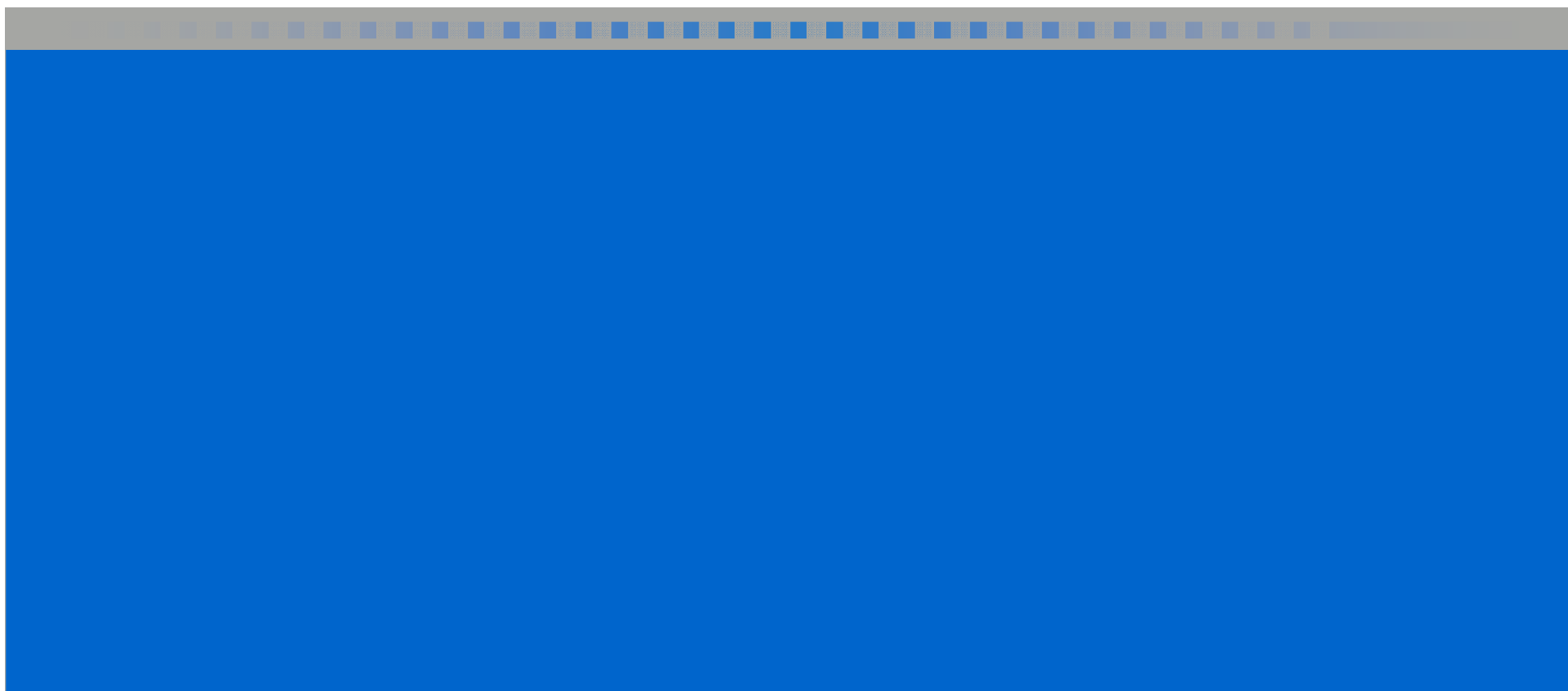


Proprietary & Confidential

Shareholder Announcement

March 2011



This presentation contains forward-looking statements that are subject to risks and uncertainties that could cause actual results to differ materially from those projected

Transaction Overview

Description

- On March 11, 2011, HOV Services Limited ("HOVS"), entered into an agreement to combine its indirect subsidiary HOV Services LLC ("HOV Services") with SOURCECORP, Inc. ("SourceCorp"). Shareholders of HOV Services and SourceCorp will each control 50% of the combined entity, i.e. SCH Services, Inc., a Delaware corporation, incorporated under the laws of the U.S. ("SCH Services")

Ownership in SCH Services

- The shareholders of HOV Services and shareholders of SourceCorp will each control 50% of the combined entity

Board

- Board will consist of seven members with three members each nominated by shareholders of HOV Services and SourceCorp
- CEO will serve as the seventh member of the Board upon election

Management

- Suresh Yannamani, President of HOV Services will become President of BPS, Ed Bowman, Chief Executive Officer and President of SourceCorp, and the management teams of both companies will continue in their key leadership roles and will play critical roles in the future of the combined company

Financing

- SCH Services has secured committed debt financing from consortium of global banks totaling \$625 million in the aggregate to refinance of HOV Services's and SourceCorp's outstanding debt and provide working capital for growth

Closing

- Expected in 45 to 60 days subject to regulatory approvals under US laws and customary closing conditions

Creating Significant Shareholder Value

Transaction Rationale

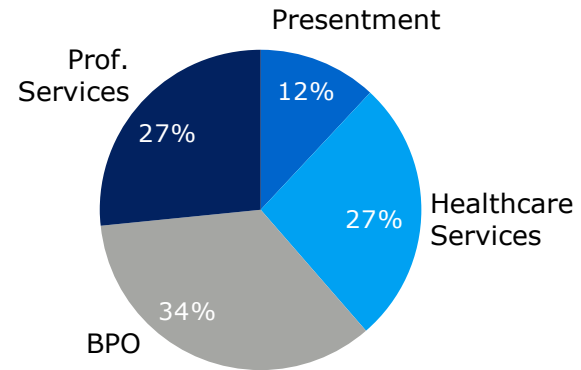
- Creates a globally diversified BPO and services company
- Combination creates economies of scale across key verticals and strengthens business
- Significant operating leverage and scalable operating platform with new revenue growth opportunities
- High visibility and large recurring revenue stream
- Significant synergies expected by end of first year
- Strong free cash flow generation due to low capital intensity
- Value creation due to increased size and increased profitability

Combination Creates a Leading BPO Company

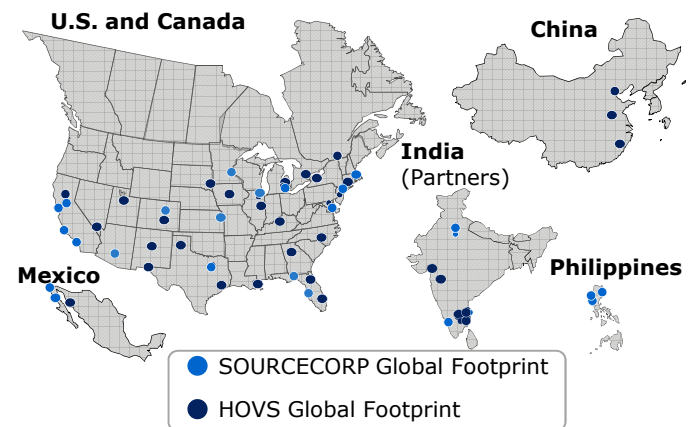
SCH Services Company Overview

- Global end-to-end BPO and specialty consulting company
- Approximately \$481MM of revenue with enhanced competitive positioning and growth opportunities
- Strong global management team
- Marquee client relationships
 - More than half of Fortune® 100 companies
- Highly visible and large recurring revenue from long-term customer relationships
- Leading position across select industries with deep domain expertise
- Global delivery capabilities with presence on four continents
- Low client concentration

2010PF Revenue by Service Offering



Geographical Footprint



Significant Synergies to Drive Industry Leading Profitability Levels

